

CHECKLIST - INFORMATION THAT MUST BE INCLUDED

(Please ensure you have included all of the following information. Incomplete applications will be returned)

Tick the appropriate box

	Yes	No	N/A
1. At least two competitive quotes (even if you have a preferred supplier) for all goods and services for which you require funding			
a. Quotes must be less than 3 months old, be addressed to the applicant group and contain full supplier details (name, address, telephone, gst status, on letterhead, etc)	<input type="checkbox"/>		
b. Emailed quotes may be acceptable from reputable suppliers but must be less than 3 months old, be addressed to the applicant group and contain full supplier details (name, address, telephone, gst status, on letterhead, etc)	<input type="checkbox"/>		
c. If funding is required towards general running costs (allowable in certain circumstances only) then your most recent set of audited accounts must be supplied and copies of the last 3 months invoices	<input type="checkbox"/>		
d. If you are applying for funding for salaries include a copy of the signed contract and job description	<input type="checkbox"/>		
2. Funds must be spent within 6 months			
a. Have you provided details of the dates when you intend spending the funding?	<input type="checkbox"/>		
3. The minutes of the committee/executive meeting including			
a. Full names of all committee members	<input type="checkbox"/>		
b. A resolution to apply for funding from Grassroots Trust Limited for the purpose and amount for which your organisation is applying for funding	<input type="checkbox"/>		
c. Minutes including resolution must be certified as true and correct and signed by the Secretary/Chairperson or other executive member	<input type="checkbox"/>		
d. Minutes should be on the official letterhead of the applicant organisation	<input type="checkbox"/>		
4. For amateur sporting groups			
a. Proof of current affiliation to a national or regional body	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Proof/itinerary/flyer and date(s) of event(s) for which funding is sought	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Names and roles of individuals in the team/organisation if travel funding is being requested	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Copy of Rules /Code of Conduct or Constitution	<input type="checkbox"/>		<input type="checkbox"/>
5. Charitable trusts must provide			
a. Certificate of Incorporation and/or Trust Deed and proof of Not-for-profit status	<input type="checkbox"/>		<input type="checkbox"/>
b. Charities Registered Number <input type="text"/>			
6. Other organisations must provide			
a. Proof of Not-for-profit status (eg. IRD tax exemption certificate)	<input type="checkbox"/>		<input type="checkbox"/>
b. In the case of Schools, endorsement from the Principal on School letterhead	<input type="checkbox"/>		<input type="checkbox"/>
7. Bank account details for the applicant organisation must be			
a. Pre-printed deposit slip, or bank generated account details verified by the bank	<input type="checkbox"/>		
8. Financial statements – latest audited edition	<input type="checkbox"/>		
9. Organisation information	<input type="checkbox"/>		
10. Project proposal	<input type="checkbox"/>		
11. Has the application been signed and dated by two authorised persons?	<input type="checkbox"/>		
12. Does your club/organisation operate gaming machines?	<input type="checkbox"/>	<input type="checkbox"/>	
13. Have you read and fully understood the terms and conditions of funding?	<input type="checkbox"/>		

Attach pre-printed bank deposit slip here

COST BREAKDOWN – THIS SECTION MUST BE COMPLETED

(You must include 2 quotes per item) IF GST REGISTERED ONLY SHOW GST EXCLUSIVE AMOUNT

	Company Name	Items	Quote 1	Quote 2	Office Use
A			\$	\$	
B			\$	\$	
C			\$	\$	
D			\$	\$	
E			\$	\$	
F			\$	\$	
G			\$	\$	
H			\$	\$	
	Total		\$	\$	

TOTAL REQUEST

Total costs of project \$ _____ Total amount requested \$ _____

Have you applied elsewhere for the same purpose? Yes No

If YES, where? _____

ORGANISATION DECLARATION

We (the undersigned) make a solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957. We declare that:

1. The information provided in this application form is true and correct to the best of our knowledge.
2. We have the authority to make this application on behalf of the applicant (if the applicant is not a natural person).
3. This application has not been completed by a person who has any management or ownership interest in a Grassroots Trust Limited venue that hosts gaming machines ("a gaming machine venue key person").
4. When any grant money is obtained the persons who decide how that money is spent will not be Grassroots Trust Limited gaming machine venue key persons.
5. When any grant money is obtained a check will be undertaken and no payment will be made from grant money to any Grassroots Trust Limited gaming machine venue key person for any goods or service.

All of the information presented in this application – relating to the organisation I represent and to the specific proposal/project for which grant funds are requested – is true.

This application includes complete information relating to other sources of funding that my organisation has received, been pledged, applied for, or intends for future application, for this and other organisational projects. All prices and quotes included in this application represent the actual costs that will be incurred by my organisation. I have read and understand the Conditions for Allocation of Funds and Audit and Inspection requirements. My organisation hereby agrees to participate in an inspection, to provide further information if requested, and/or audit by the Department of Internal Affairs or Grassroots Trust Limited if so requested.

Common Seal

Signature One _____

Date ____ / ____ / ____

Full name in CAPITALS

Position (e.g. CEO/Chairperson/Trustee)

Signature Two _____

Date ____ / ____ / ____

Full name in CAPITALS

Position (e.g. Treasurer/Finance Administrator)

CONDITIONS FOR ALLOCATION OF FUNDS

1. Any grant allocation must be applied to the specific purpose stated on this application and to no other purpose. Acceptance of payment will be deemed to confirm that the grant allocation has or will be applied accordingly.
2. The allocation is made as a grant, a gift from Trust funds, made on the condition that no procurement fee, commission and/or discount has or will be paid to any person and that no identifiable direct benefit arises or may arise in the form of a supply of goods or services to any party involved as a result of the payment being made.
3. In the event of non-compliance to these conditions, an amount equal to the allocation amount is immediately repayable by the recipient to the Trust.
4. Any grant made by the Trust is exempt of Goods and Services Tax.
5. The Trust requires that an acknowledgement of grant be completed and returned to the Trust, once funds have been received by the recipient organisation.
6. Any uniforms or equipment purchased from grant money will need to remain the property of the club/group/school.

AUDIT AND INSPECTION

Grassroots Trust Limited records will be inspected and audited by the Department of Internal Affairs. Grassroots Trust Limited is required to render details of all donations to the Department of Internal Affairs. This grant application is made with the understanding that if any Department of Internal Affairs officer so requests, the applicant organisation shall agree to and participate in (at its own expense) any such inspection and/or audit. Grassroots Trust Limited may also request information and verification as to how the funds were used.

GRANT CRITERIA

Grassroots Trust Limited is authorised to operate gaming machines to raise money for the following authorised purposes:

- a. any charitable purpose;
- b. any non-commercial purpose that is beneficial to the whole or a section of the community.

The above authorised purposes include (but are not limited to):

- the promotion and development of amateur rugby union football, within rugby provincial unions and clubs affiliated to the New Zealand Rugby Football Union Incorporated deemed to have subscribed to and be bound by the constitution and rules of the New Zealand Rugby Football Union Incorporated;
- the promotion and development of any other amateur sport through direct support of amateur sporting bodies. Grants only issued to sports bodies which are formally established and/or legally constituted;
- promotion and development of community organisations which are established for charitable purposes or cultural purposes beneficial to the community or a section of it or any other purpose beneficial to the community or a section of it.

THE FOLLOWING ARE FURTHER EXAMPLES OF PURPOSES THAT ARE DEEMED UNAUTHORISED FOR GRANT CONSIDERATION. THIS LIST IS NOT EXHAUSTIVE BUT RATHER IS INTENDED AS A SAMPLE. FOR MORE DETAILED INFORMATION, PLEASE CONTACT US DIRECTLY.

Applications are deemed retrospective if goods/services have been paid for or the event has taken place before the application has been presented and a decision made by the Grassroots Directors.

1. Anything intended to further the activities of professional sports persons or teams.
2. Any individual sport person unless the grant is made to and administered by an incorporated sporting body.
3. Anything related to a hotel social club.
4. Third party donor organisations (eg. service clubs).
5. Food and entertainment.
6. Dress uniforms.
7. Funding for fundraising events.
8. Purchase or subsidy of vehicles intended for purposes associated with social functions.

The Directors meet the fourth week of every month. Completed applications must be received on or before the last working day of the month prior to the Board meeting in which the application is to be considered. Applications submitted or completed after this date will be held for consideration the month following.

Please ensure grant applications are submitted at least two months before the due date of when the funding is required, otherwise the application may be declined or not meet your funding deadline.

Please note original application forms are only accepted, but please photocopy this application before submitting then forward directly to: Grassroots Trust Limited PO Box 9019, Hamilton 3240 | Freephone 0800 957 960 | grassrootstrust.co.nz